

likewize.

UK and Australia Consolidated Modern Slavery Statement

Fiscal Year 2025

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Modern Slavery Statement of Disclosure

This consolidated Statement is made in accordance with the United Kingdom's *Modern Slavery Act 2015* and the Australian *Modern Slavery Act 2018 (Cth)*, and it covers Likewize Services UK Ltd (Company number 08401611), a UK limited company, and Likewize Australia Pty Ltd (Australian Business Number 58 111 399 752), an Australian proprietary limited company, and Likewize Olive Holdings Pty Ltd (Australian Business Number 16 656 107 970) (jointly, "**Likewize**", "**the Company**", "**We**", or "**Our**"). It is Likewize Australia Pty Ltd's sixth Modern Slavery Statement under the Australian *Modern Slavery Act 2018 (Cth)*, the first for Likewize Olive Holdings Pty Ltd, and our eleventh under the United Kingdom's *Modern Slavery Act 2015*. However, this is the fifth time Likewize has consolidated this Statement and done so under the brand Likewize. It covers the period 1 January 2025 to 31 December 2025.

There is zero tolerance for modern slavery in the operations and supply chains of any company within the Likewize Group. We are committed to conducting business ethically, sourcing responsibly and continuously improving our approach to identifying modern slavery risks in our supply chain and operations. At Likewize, we believe human rights are everyone's right.

During the fiscal year 2025, we did not identify any instances of modern slavery in our operations or supply chain. We periodically review and update our understanding of our highest risk areas for modern slavery exposure. During our review, we identified one area in our business where the potential for modern slavery risks is higher than in other areas. This risk area is our indirect workforce (see below for a more detailed discussion on our indirect workforce). To combat this risk, we conduct and will continue to conduct employee training and initiatives as well as maintain and enforce necessary policies and procedures that help prevent modern slavery from permeating our workforce and supply chain.

Our Business

Likewize is a global business headquartered in the United States. We offer comprehensive protection and solutions for mobile devices, whether lost, stolen, damaged, malfunctioning, in need of an upgrade, or the user has questions. The world's largest brands, including telcos and banks, trust Likewize to look after approximately a billion of their customers. We operate globally, resolving 250 million problems yearly across insurance, warranty, repairs, trade-ins, recycling, and premium tech support.

Organisational Structure

Likewize Services UK Ltd, Likewize Australia Pty Ltd and Likewize Olive Holdings Pty Ltd are wholly-owned subsidiaries of Likewize Corp., a US-based private corporation. In 2023, Genstar Capital ("Genstar"), a leading private equity firm headquartered in San Francisco, CA joined Likewize's existing private equity investor, Brightstar Capital Partners ("Brightstar"), in leading the company's next phase of growth. In 2024, Genstar increased its investment to become the majority investor, with Brightstar and Likewize's management team remaining as minority investors.

UK Entities Covered by this Modern Slavery Statement

During the fiscal year 2025, Likewize Services UK Ltd primarily derived its revenue from the supply of mobile phone products and the provision of business process outsourcing services. Likewize Services UK Ltd employed approximately 340 staff across its operations in the UK and was administered from its head office in Crewe, UK.

Other than Likewize Services UK Ltd, no other Likewize Group companies in the UK meet the reporting entity criteria under the UK *Modern Slavery Act 2015*.

Australian Entities Covered by this Modern Slavery Statement

Likewize Australia Pty Ltd

During the fiscal year 2025, Likewize Australia Pty Ltd primarily derived its revenue from distribution of mobile devices and accessories as well as supply chain and logistics services. As of 31 December 2025, Likewize Australia Pty Ltd employed approximately 125 staff across its operations in Australia and was administered from its head office in Melbourne, Victoria.



Likewise Olive Holdings Pty Ltd

During the fiscal year 2025, Likewise Olive Holdings Pty Ltd primarily derived its revenue from provision of protection solutions for mobile devices, whether lost, stolen, damaged, malfunctioning or in need of an upgrade through entities it controls as described below. As of 31 December 2025, the Likewise Olive Holdings group of companies employed approximately 23 staff across its operations in Australia and was administered from its head office in Sydney, New South Wales. During the fiscal year 2025, Likewise Olive Holdings Pty Ltd controlled a majority interest in the following three Australian entities:

Likewise Olive Intermediate Holdings Pty Ltd (Australian Company Number 656 108 619) – an Australian proprietary limited company that is the holding entity of Likewise Olive Services Pty Ltd and Optus Insurance Services Pty Limited.

Likewise Olive Services Pty Ltd (Australian Company Number 656 109 116) – an Australian proprietary limited company which purchases, processes and sells used mobile devices.

Optus Insurance Services Pty Limited (Australian Company Number 005 711 928) – an Australian proprietary limited company which is an insurance company and holds an Australian Financial Services License that specialises in providing an insurance product for customers of the Optus group.

No other Likewise Group companies in Australia meet the reporting entity criteria under the Australian *Modern Slavery Act 2018 (Cth)*.

Our Ethics and Compliance Program

Likewise is committed to conducting its operations lawfully and ethically. Since each employee of the Company contributes to the overall reputation of the Company, it is critically important that each employee maintains a high standard of legal and ethical conduct. The Likewise Ethics and Compliance Program is designed to ensure these goals are met by providing the necessary framework and resources.

Policies, Procedures, and Initiatives

We have appropriate policies in place that underpin our commitment to ensure that there is no modern slavery or human trafficking in our supply chains or any part of our business. We continuously review and update all our policies.

The Ethics and Compliance Program includes our Code of Conduct & Ethics (the **“Code”**), which reinforces Likewise’s commitment to a safe working environment, encourages and requires ethical behavior, maintains our high standards for integrity and honesty and demonstrates our firm commitment to ethical and lawful conduct. In this regard, Likewise has developed and implemented a combination of procedures and policies to ensure compliance with national and international laws, regulations, and ethical standards. Likewise’s **“Say Something”** initiative encourages employees to report violations or suspected violations of the Code. We are committed to giving employees the power to raise any concerns without fear of retaliation and offer multiple outlets in which they, or third parties, can voice their concerns, including the confidential third-party helpline and website.

The Code applies to everyone working in the Likewise community, including our board of directors, management, suppliers, and vendors, and is distributed to all employees globally. The Code describes the responsibility of all stakeholders of Likewise. It recognizes that personal conduct, directly and indirectly, reflects upon the Company’s reputation and successful business operation. Likewise’s Values, contained in our Code, serve as a framework for our actions, culture, and daily decision-making.

Our suppliers are subject to our supplier onboarding process. This includes our Principles of Vendor Conduct which reinforces our commitment to eradicating modern slavery from our supply chain. Our Principles of Vendor Conduct sets out our expectations regarding labor standards, modern slavery, and workers’ rights and this is regularly reviewed.

Generally, suppliers to Likewise are subject to terms and conditions that govern supply terms, including compliance with all applicable laws. Our suppliers may also be required to demonstrate conformance



and assurance that, where appropriate, they have flowed down our requirements to their suppliers/sub-contractors.

Likewise performs due diligence assessments of potential suppliers as part of our supplier onboarding process to ensure they will comply with applicable laws. These assessments aim to obtain pertinent information about a supplier's profile to evaluate financial, operational, environmental, social, governance, reputational, and legal risks.

"Restricted Party Screening" is a compliance control that the Company uses to prevent it from transacting business with prohibited/restricted companies, entities, or individuals. This control requires the Company to pre-screen its business partners against numerous "Restricted Parties List" to comply with governmental sanctions or other requirements prohibiting transactions with certain parties.

Likewise provides its employees, suppliers and the public with an independent and confidential Ethics Helpline (<https://www.likewise.ethicspoint.com>) and a toll-free number that they can use to report any legal or ethical concerns or suspected wrongdoings, 24 hours a day, seven days a week, in six languages.

Ethics and compliance initiatives are provided under the guidance and support of Likewise's Ethics and Compliance Office. Other initiatives include resources for employees such as policies, training courses and tools that ensure business is fair, honest, and transparent at all levels of our corporation. In the fiscal year 2025, we also continued training for all employees that covered what modern slavery is, red flags and whom to contact if they have questions or suspect where slavery may be occurring. Employees who fail to complete or adhere to ethics and compliance initiatives without a valid reason may face disciplinary actions.

Modern Slavery Risks

We periodically review and update our understanding of our highest risk areas for modern slavery exposure. During our review, we identified one area in our business where the potential for modern slavery risks is higher than in other areas. This area of risk is our indirect workforce. To combat this risk, Likewise conducts and will continue to conduct employee training and initiatives as well as maintain and enforce necessary policies and procedures that help prevent modern slavery from permeating our workforce and supply chain.

The following are details of the potential modern slavery risks present in our workforce and supply chain:

1. Workforce

We believe our risk of exposure to modern slavery in our *direct workforce* is low. This is due to our employees being primarily based in the UK and Australia, screened pre-employment, educated and/or skilled and operating in a work environment where established training courses, policies and procedures are in place and enforced. Nevertheless, we will continue to strive to remain attentive to any signs of modern slavery within our direct workforce.

We have assessed that our risk of exposure to modern slavery increases when workers are not directly engaged by Likewise (i.e., our *indirect workforce*). This is due to the limited visibility into our partner's operations and hiring practices.

However, to combat potential modern slavery risks associated with an indirect workforce, Likewise requires its partners to adhere to the minimum employment age limits, wage minimums, working hours and benefits defined by applicable laws and regulations and provide their modern slavery statement, where applicable.

Furthermore, the indirect workforce most relevant to Likewise's operations (e.g., cleaning, staffing agency and transport/freight) has been working with us for some time, and we intend to continue to work with them over the long term. We know them, and they know we are committed to conducting business with integrity and adherence to all applicable laws and regulations.



2. Supply Chain

We have analyzed modern slavery risks in our supply chain, primarily made up of suppliers of finished products, indirect services, and distributors.

Likewise Services UK Ltd

According to the most recent Global Slavery Index, the countries/regions we source most of our products have been identified as having a relatively low risk of modern slavery. So, for example, most of our suppliers are UK-based entities that we deal with directly and intercompany transfers from the EU and US.

Likewise Australia Pty Ltd and Likewise Olive Holdings Pty Ltd

According to the most recent Global Slavery Index, the countries we import most of our products from and the types of products we import have been identified as high risk of modern slavery. However, as Likewise Australia Pty Ltd does not manufacture its own products, we source more than 90% of our direct supply of products from large global Original Equipment Manufacturers (“OEMs”) who supply us with finished products. These OEMs are required to publish statements describing the steps they have taken regarding complying with modern slavery laws. Where available, we have reviewed those statements and will continue to do so periodically.

The remainder of our direct supply comes from low-risk countries. So, for example, many of our suppliers have Australian-based entities that we deal with directly.

The direct supply chain for Likewise Olive Holdings group companies mainly consists of refurbished mobile devices. While there can be some modern slavery risks in refurbishment and repair operations, Likewise Olive Holdings group companies source devices that have been refurbished within the wider Likewise group and are therefore subject to the controls and transparency within the group. Certain Likewise Olive Holdings group companies also source devices from sellers who are predominantly based in Australia.

We generally consider our suppliers of indirect services (e.g., consulting, advisory, marketing, insurance and IT licensing and support) and our distributors at low risk of exposure to modern slavery. This is due to their workforce being primarily based in Australia, and if offshored the workforce, is either educated and/or skilled.

Likewise assesses the effectiveness of these actions by regularly participating in audits of our internal controls, procedures, and initiatives. We may also exercise our rights to audit our suppliers to demonstrate their compliance with applicable laws.

Conclusion

This Statement will be reviewed and published annually. It is made pursuant to section 54(1) of the UK *Modern Slavery Act 2015* and section 13(1) of the Australian *Modern Slavery Act 2018 (Cth)* where relevant. It constitutes the Company’s Modern Slavery Statement for the year ending 31 December 2025 and actions that we have taken as of the submission date of this Statement in connection with our effort to improve our ability to assess and address modern slavery risks. The board of Likewise Services UK Ltd and Likewise Australia Pty Ltd have approved this Statement.

You may obtain a copy of this Statement on Likewise’s website at www.likewise.com



Andy Morris
Director, Likewise Services UK Ltd



Andrew Hage
Director, Likewise Australia Pty Ltd
Director, Likewise Olive Holdings Pty Ltd

May 2026

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